

Issue Highlights

Issue opens: **Monday, March 19, 2018**
Issue closes: **Wednesday, March 21, 2018**
Price Band: **Rs.327 to Rs.332 per share**
Bid Lot: **45 Equity Shares and in multiples thereafter**
Face Value: **Rs.10/-**
Listing: **BSE & NSE**
Registrar: **Link Intime Pvt. Ltd.**

Issue Size:

Fresh Issue – Rs. 300 Crs + Offer Sale of 6400,000 Equity shares
(Rs. 509 Cr –Rs. 512 Crs)

Offer Break up:

Category	Allocation	Issue Size (Rs. in Crs)	
		Lower Band	Upper Band
QIB	50%	255	256
NIB	15%	76	77
Retail	35%	178	179
Total	100%	509	512

Business Overview

Sandhar Technologies Limited is a customer centric component supplier primarily catering to automotive OEMs and largely focused on safety and security systems of vehicles with a pan India presence and a growing international footprint.

The Company is a leader in the two-wheeler locking systems market, and the commercial vehicle rear view market in India, and is one of the two largest companies catering to the commercial vehicle locking systems market, and the two-wheeler rear view market in India.

Promoters

JAYANT DAVAR

Object of the Issue

The Offer comprises of the Fresh Issue and the Offer for Sale.

Offer For Sale

The Company will not receive any proceeds from the Offer for Sale. All expenses in relation to the Offer (other than listing fee, auditor's fee, and expenses relating to corporate advertisements of the Company, marketing and advertising expenses in relation to the Offer, which shall be borne by the Company) shall be shared between the Company and the Selling Shareholder in accordance with applicable laws. The Selling Shareholder shall reimburse the Company for all expenses incurred by the Company in relation to its Equity Shares offered in the Offer for Sale.

REQUIREMENT OF FUNDS

The Company proposes to utilise the Net Proceeds from the Fresh Issue towards:

- Repayment or prepayment in full, or in part of certain loans availed by the Company; and
- General corporate purposes (together, the "Objects").

In addition, the Company expects to receive the benefits of listing of the Equity Shares on the Stock Exchanges, enhancement of the Company's brand name, and creation of a public market for the Equity Shares in India.

Peer Group Company

Minda Corporation, Suparijit Engineering, Gabriel India, JBM Auto, Minda Industries, Fiem Industries.

Summary Statement of Profit and Losses, as restated (Rs. In Million)

Particulars	For the period ended 30-Sep-17	Year Ended March 31, 2017
Total Income	9,905.95	16,335.30
Total Expenditure	8,870.30	14,810.57
Profit Before Tax	500.96	494.50
Profit after Tax	345.72	395.58
EPS (Basic)	6.69	7.66
EPS (Diluted)	6.69	7.66
RONW	10.35	13.01

*not annualized

Retail Payment Chart

Issue Dates: 19-Mar-18 to 21-Mar-18

Cut off Price : Rs.332 Per Share

No. of Shares	Amount	No. of Shares	Amount
45	14940	360	119520
90	29880	405	134460
135	44820	450	149400
180	59760	495	164340
225	74700	540	179280
270	89640	585	194220
315	104580		

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about April 2, 2018
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	On or about April 3, 2018
Credit of Equity Shares to demat accounts of Allotees	On or about April 4, 2018
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about April 5, 2018

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