



INDOSTAR CAPITAL FINANCE LIMITED

Public Issue of Equity Shares

Issue Highlights

Issue opens: **Wednesday, May 9, 2018**
 Issue closes: **Friday, May 11, 2018**
 Price Band: **Rs. 570 – Rs. 572**
 Bid Lot: **26 Equity Shares and in multiples there after**
 Face Value: **Rs.10/-**
 Listing: **BSE & NSE**
 Registrar: **Link Intime India Private Limited**

Issue Size: Fresh Issue – Rs. 700 Crs +
 Offer Sale of 20,000,000 Equity shares
(Rs. 1840 Crs – Rs. 1844 Crs.)

Offer Break up:

Category	Allocation	Issue Size (Rs. in Crs)	
		Lower Band	Upper Band
QIB	50%	920	922
NIB	15%	276	276.6
Retail	35%	644	645.4
Total	100%	1840	1844

Business Overview

Indostar Capital Finance Limited is a leading non-banking finance company ("NBFC") registered with the Reserve Bank of India as a systemically important non-deposit taking company. Company is professionally managed and institutionally owned organization which is primarily engaged in providing bespoke Indian Rupee denominated structured term financing solutions to corporates and loans to small and medium enterprise ("SME") borrowers in India.

Company operates four principal lines of business:

- 1) Corporate lending
- 2) SME lending
- 3) Vehicle finance
- 4) Housing finance

Promoters

Indostar Capital

Object of the Issue

The Offer consists of the Fresh Issue and the Offer for Sale.

Offer for Sale

The Selling Shareholders will be entitled to the proceeds of the Offer for Sale of their respective portions of the Offered Shares, respectively net of their share of the Offer related expenses. Our Company will not receive any proceeds from the Offer for Sale.

Fresh Issue

Offer related expenses

Peer Group Company

- L&T Finance Holdings Ltd
- Piramal Enterprises Ltd
- Aditya Birla Capital Ltd
- Capital First Ltd
- Shriram Transport Finance Co. Ltd.
- Sundaram Finance Ltd.
- Cholamandalam Investment and Finance Company Ltd.
- Repco Home Finance Ltd.

Summary Statement of Profit and Losses, as restated (Rs. In Million)

Particulars	For the period ended	
	31-Dec-17	Year Ended March 31, 2017
Total Income	5,859.47	7,199.17
Total Expenditure	3,360.43	3,968.77
Profit Before Tax	2,499.04	3,230.40
Profit after Tax	1,640.81	2,107.95
EPS (Basic)	20.87	28.69
EPS (Diluted)	18.82	26.31
RONW%	7.90	11.08

*not annualized

Retail Payment Chart

Issue Dates: 09-May-18 to 11-May-18

Cut off Price : Rs.572 Per Share

No. of Shares	Amount	No. of Shares	Amount
26	14872	208	118976
52	29744	234	133848
78	44616	260	148720
104	59488	286	163592
130	74360	312	178464
156	89232	338	193336
182	104104		

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Wednesday, May 16, 2018
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	On or about Thursday, May 17, 2018
Credit of Equity Shares to demat accounts of Allottees	On or about Friday, May 18, 2018
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Monday, May 21, 2018

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