

## Issue Highlights

Issue opens: **Thursday, March 22, 2018**  
 Issue closes: **Monday, March 26, 2018**  
 Price Band: **Rs.519/- to Rs.520/- per share**  
 Bid Lot: **28 Equity Shares and in multiples thereafter**  
 Face Value: **Rs. 5/-**  
 Listing: **BSE & NSE**  
 Registrar: **Karvy Computershare Private Limited**

### Issue Size:

Up to 77,249,508 Equity Shares (Rs. 4009.25 Crs – Rs. 4016.97 Crs.)  
 ICICI Bank Shareholders' Reservation Portion Up to 3,862,475 Equity Shares  
 Net Offer Up to 73,387,033 Equity Shares (Rs.3808.79 Crs – Rs. 3816.13 Crs.)

### Offer Break up:

Category	Allocation	Equity Shares	Issue Size (₹ in Crs)	
			Lower Band	Upper Band
Shareholder		3,862,475	200.46	200.85
QIB	75%	55,040,276	2856.59	2862.09
NIB	15%	11,008,054	571.32	572.42
Retail	10%	7,338,703	380.88	381.61
Total	100%	77,249,508	4009.25	4016.97

### Summary Statement of Profit and Losses, as restated (Rs. In Million)

Particulars	For the period ended December 31 2017	Year Ended March 31, 2017
Total Income	13446.9	14,042.3
Total Expenditure	7329.1	8,821.9
Profit Before Tax	6,125.7	5,220.4
Profit after Tax	3,990.9	3,385.9
EPS (Basic)	*12.39	10.51
EPS (Diluted)	*12.39	10.51
RONW	*69.30	77.47

\*not annualized

### Retail Payment Chart

Issue Dates: 22-Mar-18 to 26-Mar-18

Cut off Price : Rs.520 Per Share

No. of Shares	Amount	No. of Shares	Amount
28	14560	224	116480
56	29120	252	131040
84	43680	280	145600
112	58240	308	160160
140	72800	336	174720
168	87360	364	189280
196	101920		

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about April 2, 2018
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	On or about April 3, 2018
Credit of Equity Shares to demat accounts of Allottees	On or about April 4, 2018
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about April 5, 2018

## Business Overview

ICICI Securities Limited is a leading technology-based securities firm in India that offers a wide range of financial services including brokerage, financial product distribution and investment banking and focuses on both retail and institutional clients.

It has been the largest equity broker in India since fiscal 2014 by brokerage revenue and active customers in equities on the National Stock Exchange (Source: CRISIL), powered by its significant retail brokerage business, which accounted for 90.5% of the revenue from its brokerage business (excluding income earned on its funds used in the brokerage business) in fiscal 2017.

### Promoters

ICICI BANK LIMITED

### Object of the Issue

The Offer comprises an offer for sale by the Promoter Selling Shareholder.

### The Offer for Sale

The Promoter Selling Shareholder will be entitled to the entire proceeds of the Offer after deducting the Offer expenses and relevant taxes thereon. The Company will not receive any proceeds from the Offer. The objects of the Offer for the Company are to achieve the benefit of listing the Equity Shares on the Stock Exchanges and for the sale of Equity Shares by the Promoter Selling Shareholder. Further, the Company expects that the listing of Equity Shares will enhance its visibility and brand image and provide liquidity to its existing shareholders

### Peer Group Company

Edelweiss Financial Services Limited, IIFL Holding Limited, JM Financial Limited, Motilal Oswal Financial Services Limited and Geojit Financial Services Limited.

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