



Issue Highlights

Issue opens: **Monday, February 26, 2018**
Issue closes: **Wednesday, February 28, 2018**
Price Band: **Rs.263/- to Rs.270/- per share**
Bid Lot: **55 Equity Shares and in multiples thereafter**
Face Value: **Rs.10/-**
Listing: **BSE & NSE**
Registrar: **Link Intime India Private Limited**

Issue Size: Fresh Issue of Rs. 300 Crs & Offer for sale of 600,00,00 Equity shares. (Rs.457.80 Crs at lower band & **Rs.462 Crs @ upper band**)

Offer Break up:

Category	Allocation	Issue Size (In Crs.)	
		Lower Band	Upper Band
QIB	50%	228.9	231
NIB	15%	68.67	69.3
Retail	35%	160.23	161.7
Total	100%	457.8	462

Business Overview

H.G. Infra Engineering Limited is an infrastructure construction, development and management company with extensive experience in its focus area of road projects, including highways, bridges and flyovers. Its main business operations include (i) providing engineering, procurement and construction ("EPC") services on a fixed-sum turnkey basis and (ii) undertaking civil construction and related infrastructure projects on item rate and lump sum basis, primarily in the roads and highway sector.

It has also forayed into executing water pipeline projects and is currently undertaking two water supply projects in Rajasthan on turnkey basis which includes the designing, construction, operation and maintenance of the project.

The Company has executed or is executing projects across various states in India covering Rajasthan, Uttar Pradesh Haryana, Uttarakhand, Maharashtra and Arunachal Pradesh. The Company has a track record in executing projects of different sizes particularly in the roads and highways sector. It believes that over the years, the Company has become an established construction developer in the roads and highways sector with strong execution capabilities and with a reputation of delivering quality projects.

Promoters

MR. HARENDRA SINGH, MR. VIJENDRA SINGH AND MR. GIRISH PAL SINGH

Object of the Issue

The Offer for Sale

Each of the Selling Shareholders will be entitled to the respective proportion of the proceeds of the Offer for Sale. Other than the listing fees (which shall be borne by the Company), all expenses in relation to the Offer will be shared among the Company and the Selling Shareholders in proportion to the Equity Shares being offered or sold by them, respectively, pursuant to the Offer and in accordance with applicable law. The Company will not receive any proceeds of the Offer for Sale by the Selling Shareholders.

The Fresh Issue

The Net Proceeds of the Fresh Issue are proposed to be utilized by the Company for the following objects:

- Purchasing capital equipment;
- Repayment/ prepayment in part or in full, of certain indebtedness; and
- General corporate purposes.

Peer Group Company

Dilip Buildcon Limited, KNR Constructions Limited, PNC Infratech Limited, J Kumar Infraprojects Limited, Sadbhav Engineering Limited and Ashoka Buildcon Limited

Summary Statement of Profit and Losses, as restated (Rs. In Million)

Particulars	Six Month Ended September 30, 2017	Year Ended March 31, 2017
Total Income	5,468.99	9,739.72
Total Expenditure	5,018.23	8,953.23
Profit Before Tax	450.76	786.49
Profit after Tax	292.78	492.97
EPS (Basic)	*5.42	9.87
EPS (Diluted)	*5.42	9.87
RONW	*14.27	30.32

*Not annualized

Retail Payment Chart

Issue Dates: 26-Feb-18 to 28-Feb-18

Cut off Price : ₹270 Per Share

No. of Shares	Amount	No. of Shares	Amount
55	14850	440	118800
110	29700	495	133650
165	44550	550	148500
220	59400	605	163350
275	74250	660	178200
330	89100	715	193050
385	103950		

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about March 6, 2018
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	On or about March 7, 2018
Credit of Equity Shares to demat accounts of Allottees	On or about March 8, 2018
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about March 9, 2018

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