



Issue Highlights

Issue opens: **Monday, February 12, 2018**
Issue closes: **Thursday, February 15, 2018**
Price Band: **Rs.180/- to Rs.190/- per share**
Bid Lot: **78 Equity Shares and in multiples thereafter**
Face Value: **Rs.10/-**
Listing: **BSE & NSE**
Registrar: **Link Intime India Private Limited**

Issue Size: Fresh Issue Rs. 725/- Crs. & Offer for sale of 13,428,251 Equity shares. (Rs.966.71 crs @ lower price band & Rs.980.14 crs @ upper price band)

Offer Break up:

Category	Allocation	Issue Size at Lower Band (In Crs.)	Issue Size at Upper Band (In Crs.)
QIB	50%	483.35	490.07
NIB	15%	145.01	147.02
Retail	35%	338.35	343.05
Total	100%	966.71	980.14

Business Overview

Aster DM healthcare Limited incorporated in 2008 is one of the largest private healthcare service providers which operate in multiple GCC states based on numbers of hospitals and clinics, according to the Frost & Sullivan Report, and an emerging healthcare player in India. Company currently operate in all of the GCC states, which comprise the United Arab Emirates, Oman, Saudi Arabia, Qatar, Kuwait and Bahrain, in Jordan (which Company classify as a GCC state as part of its GCC operations), in India and the Philippines. Companies GCC operations are headquartered in Dubai, United Arab Emirates and its Indian operations are headquartered in Kochi, Kerala.

The Company operates in multiple segments of the healthcare industry, including hospitals, clinics and retail pharmacies and provide healthcare services to patients across economic segments in several GCC states through its various brands "Aster", "Medcare" and "Access".

Promoters

Dr. Azad Moopen and Union Investments Private Limited

Object of the Issue

The Offer comprises the Fresh Issue and the Offer for Sale.

Offer for Sale

The Company will not receive any proceeds from the Offer for Sale.

Requirement of Funds

The Company proposes to utilise the Net Proceeds from the Fresh Issue towards funding the following objects:

1. Repayment and/or pre-payment of debt;
2. Purchase of medical equipment; and
3. General corporate purposes (collectively, referred to herein as the "Objects").

Peer Group Company

- Apollo Hospitals Enterprise Limited
- Fortis Healthcare Limited
- Narayana Hrudayalaya Limited
- Healthcare Global Enterprises Limited

Summary Statement of Profit and Losses, as restated (Rs. In Million)

Particulars	Six Month Ended September 30, 2017	Year Ended March 31, 2017
Total Income	31,413.74	59,679.02
Total Expenditure	32,073.02	62,752.10
Profit Before Tax	(661.81)	2,885.34
Profit after Tax	(827.08)	2,667.47
EPS (Basic)	*(1.65)	4.29
EPS (Diluted)	*(1.65)	4.28
RONW	*4.22	10.59

*Not annualized

Retail Payment Chart

Issue Dates: 12-Feb-18 to 15-Feb-18

Cut off Price : ₹190 Per Share

No. of Shares	Amount	No. of Shares	Amount
78	14820	624	118560
156	29640	702	133380
234	44460	780	148200
312	59280	858	163020
390	74100	936	177840
468	88920	1014	192660
546	103740		

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about February 22, 2018
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	On or about February 22, 2018
Credit of Equity Shares to demat accounts of Allottees	On or about February 23, 2018
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about February 26, 2018