



AMBER ENTERPRISES INDIA LIMITED

Public Issue of Equity Shares

Issue Highlights

Issue opens: **Wednesday, January 17, 2018**
 Issue closes: **Friday, January 19, 2018**
 Price Band: **Will be declared at least 5 working days prior to Issue Opening Date**
 Bid Lot: **Will be declared at least 5 working days prior to Issue Opening Date**
 Face Value: **Rs.10/-**
 Listing: **BSE & NSE**

Lead Manager: **Edelweiss** and Others

Issue Size: **Rs. 600 Crs** (Fresh Issue: Rs. 475 Crs + Offer for Sale: Rs. 125 Crs)

Offer Break up:

Category	Allocation	Issue Size (₹ in Crs)
QIB	50%	300
NIB	15%	90
Retail	35%	210
Total	100%	600

Business Overview

Amber Enterprises India Limited; one-stop solutions provider for the major brands in the RAC industry and currently serve eight out of the 10 top RAC brands in India.

RACs: It designs and manufactures complete RACs including window air conditioners ("WACs") and indoor units ("IDUs") and outdoor units ("ODUs") of split air conditioners ("SACs") with specifications ranging from 0.75 ton to 2 ton, across energy ratings and types of refrigerant. It also designs and manufactures Inverter RACs on ranging from 1 ton to 2 ton.

RAC Components: It manufactures critical and reliability functional components of RACs such as heat exchangers, motors, inverter and non-inverter printed circuit boards and multi-flow condensers. It manufactures other RAC components such as sheet metal components, copper tubing and injection molding components.

Other Components: It manufactures components for other consumer durables and automobiles such as case liners for refrigerator, plastic extrusion sheets and printed circuit boards for consumer durables and automobile industry, sheet metal components for microwave, washing machine tub assemblies and for automobiles and metal ceiling industries.

Its key customers include leading RAC brands such as Daikin, Hitachi, LG, Panasonic, Voltas and Whirlpool. It believes that it has built strong and long-standing relationships with its customers by aligning its offerings with business needs. It provides with a range of additive manufacturing solutions at their doorsteps by supplying them components and RACs through OEM/ODM models.

Promoters

Jasbir Singh And Daljit Singh

Object of the Issue

- Prepayment or repayment of all or a portion of certain borrowings availed by the Company; and
- General corporate purposes

Peer Group Company

None of the listed companies in India are engaged in the Company's line of business

Summary Statement of Profit and Losses, as restated (Rs. In Million)

Particulars	Six Month Ended September 30, 2017	Year Ended March 31, 2017
Total Income	9,415.50	16,522.55
Total Expenditure	9,039.98	16,138.57
Profit Before Tax	375.52	383.98
Profit after Tax	273.14	278.99
EPS (Basic)	*11.47	12.80
EPS (Diluted)	*11.08	12.80
RONW	*7.53	8.33

*not annualized

Retail Payment Chart

Issue Dates: 17-Jan-18 to 19-Jan-18

Cut off Price : ₹* Per Share

No. of Shares	Amount	No. of Shares	Amount
*	*	*	*
*	*	*	*
*	*	*	*
*	*	*	*
*	*	*	*
*	*	*	*
*	*	*	*
*	*	*	*

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about January 24, 2018
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	On or about January 25, 2018
Credit of Equity Shares to demat accounts of Allottees	On or about January 29, 2018
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about January 30, 2018

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